

Trevor Frey

Business Analyst

New York City, NY, United States | [LinkedIn](#)

Business analyst with a finance and MIS background from Binghamton University, working on CRM and ERP systems at Net at Work after internships in asset management, retail planning, and municipal finance.

EXPERIENCE

Business Analyst, First Year Associate Rotational Program

Jul 2024 — Present

Net at Work

New York, New York, United States

Works with clients and internal teams to define requirements and troubleshoot issues across CRM and ERP systems. Built training videos and end-user documentation for a new CRM rollout and led adoption efforts. Builds custom reports in Crystal Reports and SQL, and designed dashboards that give consultants one place for KPIs and documents. Leads system testing and user training, and reviews configurations for optimization opportunities.

Intern

Aug 2023 — Sep 2023

Unovis Asset Management

New York, NY (Remote)

Ran financial analysis on prospective investments using horizontal and vertical analysis, plus ratio analysis for liquidity, profitability, and solvency. Mapped the food system by products and daily calorie consumption to find investment opportunities.

Assistant Planner Intern

Jun 2023 — Jul 2023

Ross Stores, Inc.

New York, New York, United States

Analyzed current business performance and projected future conditions, then brought recommendations to supervisors. Worked through regional merchandise reports to pull out insights for strategic decisions.

Finance Department Intern

Jun 2022 — Aug 2022

City of New Rochelle

New Rochelle, New York, United States

Built Excel spreadsheets to calculate retroactive pay for city employees after union contract changes. Set up a database to compare competing bids for city services. Processed property tax over and underpayments and issued refunds or notices.

Lifeguard

Jun 2020 — Aug 2020

Camp Pinebrook

New Rochelle, New York, United States

To Go/ Delivery supervisor

May 2020 — Jan 2022

Beechmont Tavern

New Rochelle, New York, United States

Ran to-go and delivery operations at a busy restaurant, directing staff to get orders out fast and accurately. Covered open shifts and kept the team fully staffed.

Summer Camp Counselor

Jun 2019 — Aug 2019

Camp Beth El

New Rochelle, New York, United States

Summer Camp Counselor

Jun 2018 — Aug 2018

Young Engineers Science Camp, City School District New Rochelle

New Rochelle, New York, United States

EDUCATION

Binghamton University School of Management

Aug 2020 — May 2024

Bachelor of Science in Business Administration in Finance and Managment Information Systems

Magna Cum Laude; Dean's List, January 2021 - May 2024

New Rochelle Highschool

Sep 2016 — Jun 2020

High School Diploma

National Honor Society, Social Studies Honor Society, 2019 Civic Symposium Presenter, Youth Court, Junior Statesman of America

SKILLS

Microsoft PowerPoint · Problem Solving · Data Analytics · Microsoft Excel · Financial Analysis · Microsoft Office Suite · Word · SQL · FactSet · Python · Sage Intacct · Creatio · Crystal Reports · CRM · ERP