

Brett Spier, CPA

Senior Director – Deals

New York City, NY, United States | [LinkedIn](#)

CPA and trusted advisor to C-suite executives and private equity investors on complex transactions exceeding \$200 billion in aggregate enterprise value, with deep expertise in financial due diligence, deal structuring, and value creation.

EXPERIENCE

Director, EY-Parthenon - Deals - Financial Diligence EY-Parthenon	May 2019 — Oct 2021 <i>New York, United States</i>
Lead strategic financial advisory engagements for private equity sponsors, Fortune 500 companies, and high-growth technology companies across more than 100 buy-side and sell-side transactions. Programmatically manage cross-functional teams of up to 45 professionals across financial, tax, commercial and operational diligence workstreams. Serve as primary advisor to C-suite and private equity investment teams on investment theses, financial models, and purchase price negotiations.	
Assurance Manager Ernst & Young LLP	Oct 2013 — May 2019 <i>Greater New York City Area</i>
Provided audit and assurance services with primary client exposure to publicly traded mortgage REITs and real estate private equity funds. Supported multiple Initial Public Offering engagements for companies in the real estate and solar energy industries.	
Finance Leadership Development Program- Regulatory Tax Intern Verizon	Jun 2011 — Aug 2011 <i>Greater New York City Area</i>

EDUCATION

Questrom School of Business, Boston University <i>BSBA in Business Management in Concentrating in Accounting and Finance</i> Dean's List Fall 2010, Spring 2012	Jan 2009 — Jan 2013
The Frisch School	Jan 2004 — Jan 2008
Activities and societies: Captain of Varsity Hockey Team	

CERTIFICATIONS

Certified Public Accountant , New York State	Apr 2016
---	----------

SKILLS

Financial Planning and Forecasting · KPI Development · ARR · Customer Retention · LTV/CAC · Cash Flow Management · Working Capital Management · Buy-side Due Diligence · Sell-side Due Diligence · Carve-out Transactions · Purchase Price Negotiation · Deal Structuring · Business Case Development · Investment Thesis Development · Financial Modeling · Value Creation · Process Improvement · ASC 606 Revenue Recognition · ASC 820 Fair Value Measurement · ASC 946 Financial Services · ASC 718 Stock Compensation · Excel · PowerPoint · Power BI · Claude · CoPilot · OpenAI · Alteryx · Board Presentations · C-suite Presentations · Executive Business Partnering